

## CG Power and Industrial Solutions Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

Corporate Identity Number: L99999MH1937PLC002641



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Strong relationships.

Our Ref: COSEC/195/2020-21

December 04, 2020

**By Portal**

### **The Corporate Relationship Department**

BSE Limited

1st Floor, New Trading Ring

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai 400 001

Scrip Code : 500093

### **The Assistant Manager – Listing**

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex

Bandra (East)

Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)**

**Ref: Our letter no. COSEC/155/2020-21 dated November 21, 2020.**

Dear Sir/Madam,

We refer to our captioned letter, wherein we had informed the Stock Exchanges that the Company, Tube Investments of India Limited (“TI”), and the Lenders had executed requisite binding agreements which inter alia included Master Implementation cum Compromise Settlement Agreement and Debenture Trust Deed dated November 20, 2020 (Definitive Documents) for one time settlement and restructuring of funding facilities and guaranteed debt of the Company.

In this regard we wish to inform you that, as per the terms of the Definitive Documents (as amended from time to time) and pursuant to the approval of the Board of Directors of the Company for issuance of Unlisted, Unsecured, Unrated, Redeemable, Non-Convertible Debentures of the Company of face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each aggregating to INR 200,00,00,000 (Indian Rupees Two Hundred Crore Only) (**‘the Debentures’ or ‘NCDs’**), the Finance Committee of the Board of Directors at its meeting held on December 04, 2020 *inter alia*, approved the allotment of NCDs by way of conversion of an amount not exceeding INR 200,00,00,000 (Indian Rupees Two Hundred Crores Only) from the Fund Based Facilities as part of the settlement, on the below terms and conditions:



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Sr. No	Particulars	NCDs
1	Type of Instrument	Unlisted, Unsecured, Unrated, Redeemable, Non-Convertible Debentures.
2	Whether listed/ unlisted	Unlisted
3	Date of Allotment	4 <sup>th</sup> December 2020
4	Face Value	INR 1,00,000 (Indian Rupees One Lakh only).
5	Charge/security, if any, created over the assets	No
6	Issue Size and Issue Price	NCDs consisting of 20,000 (Twenty Thousand) unlisted, unsecured, redeemable, non-convertible debentures issued at INR 1,00,000 (Indian Rupees One Lakh only) each, aggregating to INR 200,00,00,000 (Indian Rupees Two Hundred Crores Only).
7	Tenor	The tenure of the NCDs will be 5 (five) years from the Deemed Date of Allotment.
8	Coupon Rate	<b>Coupon:</b> Coupon shall be payable at: (i) 0.01% (zero decimal zero one per cent) for the initial period of 2 (two) years from the Deemed Date of Allotment, and (ii) 8% (eight per cent) per annum on and from the period beginning at 3rd year from the Deemed Date of Allotment and until the Final Redemption Date (" <b>Coupon</b> ").
9	Scheduled Redemption	The NCDs shall be redeemed at the end of 5 (five) years from the Deemed Date of Allotment.  The Company shall have the right, but not obligation, to redeem the NCDs, in whole or part, on and after 2 (two) years from Deemed Date of Allotment of the NCDs and every year thereafter prior to the date of maturity.

We would appreciate if you could take the same on record.

Thanking you

Yours faithfully

For CG Power and Industrial Solutions Limited

  
Alen Ferns

Company Secretary and Compliance Officer

