

CG Power and Industrial Solutions Limited

Registered Office:

CG House, 6th Floor, Dr Annie Besant Road, Worli, Mumbai 400 030, India

T: +91 22 2423 7777 F: +91 22 2423 7733 W: www.cgglobal.com

Corporate Identity Number: L99999MH1937PLC002641



Smart solutions.
Strong relationships.

Our Ref: COSEC/118/2020-21

October 14, 2020

By portal

The Corporate Relationship Department

BSE Limited

1st Floor, New Trading Ring

Rotunda Building,

Phiroze Jeejeebhoy Towers

Dalal Street, Mumbai 400 001

Scrip Code : 500093

The Assistant Manager – Listing

National Stock Exchange of India Ltd.

Exchange Plaza, Bandra-Kurla Complex

Bandra (East)

Mumbai 400 051

Scrip Id : CGPOWER

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Our letter no. COSEC/41/2020-21 dated August 7, 2020 and COSEC/72/2020-21 dated September 2, 2020

We refer to our captioned letters wherein we had intimated the stock exchanges that under the terms of securities subscription agreement (“SSA”) entered with Tube Investments of India Limited (“**Tube Investments**”), the preferential allotment is subject to the fulfillment of all the conditions precedent set out under the SSA, which *inter alia* include Tube Investments having received approval of the Competition Commission of India for the preferential allotment.

In this regard, the Company has been informed by Tube Investments that the Competition Commission of India has, vide its letter dated October 13, 2020 (received by Tube Investments on October 14, 2020), accorded the requisite approval.

We would appreciate if you could take the same on record.

Thanking you

Yours faithfully,

For **CG Power and Industrial Solutions Limited**

Alen Ferns

Company Secretary & Compliance Officer

