

Annexure - 5(b)

STATEMENT SHOWING POST ARRANGEMENT SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT

Since no shares of Crompton Greaves Limited (Demerged Company) will be issued pursuant to scheme of arrangement, shareholding pattern will remain same.

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: | | CROMPTON GREAVES LTD | | |
|---|--------------------------------------|-------------------------------|---------------------------------------|------------------------|
| Scrip Code, Name of the scrip, class of security: | | 500093 - CROMPGREAV - EQUITY | | |
| Quarter ended: | | 31.12.2014 | | |
| | Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up | As a % of total no. of |
| | Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| | Held by public | 0 | 0.00 | 0.00 |
| Total | | 0 | 0.00 | 0.00 |
| | Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding | As a % of total no. of |
| | Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| | Held by public | 0 | 0.00 | 0.00 |
| Total | | 0 | 0.00 | 0.00 |
| | Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of |
| | Held by Promoter / Promoters Group | 0 | 0.00 | 0.00 |
| | Held by public | 0 | 0.00 | 0.00 |
| Total | | 0 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full | | | | |
| Face Value 2.00 | | | | |



Certified True Copy
For Crompton Greaves Limited

M. Ghosh

MINAL BHOSALE
Company Secretary

| Category code | Category of shareholder (ii) | Number of shareholders (iii) | Total number of shares (iv) | Number of shares held in dematerialised form (v) | Total shareholding as a percentage of total number of shares | | Shares pledged or otherwise encumbered (viii) | As a percentage (ix) = (viii)/(iv)*100 |
|---------------|--|------------------------------|-----------------------------|--|--|------------------------------------|---|--|
| | | | | | As a percentage of (A+B) (vi) | As a percentage of (A+B+C+D) (vii) | | |
| (A) | Shareholding of Promoter and Promoter | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (c) | Bodies Corporate | 3 | 215451070 | 215451070 | 34.4299 | 34.3761 | 142508975 | 66.1445 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e)(i) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e)(ii) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | Sub Total (A)(1) | 3 | 215451070 | 215451070 | 34.4299 | 34.3761 | 142508975 | 0.0000 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (c) | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e)(i) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| (e)(ii) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | Sub Total (A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| | Promoter Group (A)=(A)(1)+(A)(2) | 3 | 215451070 | 215451070 | 34.4299 | 34.3761 | 142508975 | 66.1445 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 32 | 153702217 | 153697051 | 24.5622 | 24.5238 | | |
| (b) | Financial Institutions / Banks | 36 | 1638880 | 1559520 | 0.2619 | 0.2615 | | |
| (c) | Central Government/State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e) | Insurance Companies | 5 | 38380220 | 38380220 | 6.1333 | 6.1237 | | |
| (f) | Foreign Institutional Investors | 145 | 93247944 | 93167562 | 14.9014 | 14.8781 | | |



| | | | | | | | | | | | | | |
|---------|--|--------|-----------|-----------|-----------|-----------|-----------|-----------|----------|----------|-----|--|--------|
| (a) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| (h) | Qualified Foreign Investor | 1 | 524 | 524 | 524 | 524 | 524 | 524 | 0.0001 | 0.0001 | | | |
| (i) | Any Other (specify) | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| (i)(i) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| (i)(ii) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| | Sub Total (B) (1) | 219 | 286969785 | 286969785 | 286969785 | 286969785 | 286969785 | 286969785 | 45.8589 | 45.7872 | | | |
| 2 | Non-institutions | | | | | | | | | | | | |
| (a) | Bodies Corporate | 1505 | 60233463 | 60233463 | 60233463 | 60233463 | 60233463 | 60233463 | 9.6255 | 9.6105 | | | |
| (b)(i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 138234 | 51165133 | 51165133 | 51165133 | 51165133 | 51165133 | 51165133 | 8.1764 | 8.1636 | | | |
| (b)(ii) | share capital in excess of Rs. 1 Lakh | 51 | 6037204 | 6037204 | 6037204 | 6037204 | 6037204 | 6037204 | 0.9648 | 0.9633 | | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| (d) | Any other (specify) | | | | | | | | | | | | |
| d-i | NRI Rep | 2188 | 1355989 | 1355989 | 1355989 | 1355989 | 1355989 | 1355989 | 0.2167 | 0.2164 | | | |
| d-ii | NRI Non -Rept | 1190 | 912013 | 912013 | 912013 | 912013 | 912013 | 912013 | 0.1457 | 0.1455 | | | |
| d-iii | OCB | 3 | 447831 | 447831 | 447831 | 447831 | 447831 | 447831 | 0.0716 | 0.0715 | | | |
| d-iv | Foreign Bodies | 1 | 3192002 | 3192002 | 3192002 | 3192002 | 3192002 | 3192002 | 0.5101 | 0.5093 | | | |
| d-v | Foreign National | 2 | 2808 | 2808 | 2808 | 2808 | 2808 | 2808 | 0.0004 | 0.0004 | | | |
| d-vi | Any Other | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0.0000 | | | |
| | Sub Total (B)(2) | 143174 | 123346443 | 123346443 | 123346443 | 123346443 | 123346443 | 123346443 | 19.7112 | 19.6804 | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 143393 | 410316228 | 410316228 | 410316228 | 410316228 | 410316228 | 410316228 | 65.5701 | 65.4677 | N.A | | N.A |
| | Total (A)+(B) | 143396 | 625767298 | 625767298 | 625767298 | 625767298 | 625767298 | 625767298 | 100.0000 | 99.8438 | | | |
| (C) | which Depository Receipts have been | | | | | | | | | | | | |
| i | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0 | 0 | 0 | xxxx | 0.0000 | N.A | | N.A |
| ii | | | | | | | | | | | | | |
| | Public | 1 | 978844 | 978844 | 978844 | 978844 | 978844 | 978844 | xxxx | 0.1562 | N.A | | N.A |
| | Sub Total (C) | 1 | 978844 | 978844 | 978844 | 978844 | 978844 | 978844 | 0.0000 | 0.1562 | N.A | | N.A |
| | Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | xxxx | 0.0000 | N.A | | N.A |
| (D) | GRAND TOTAL (A)+(B)+(C)+(D) | 143397 | 626746142 | 626746142 | 626746142 | 626746142 | 626746142 | 626746142 | xxxx | 100.0000 | 0 | | 0.0000 |



| | | | |
|-------------------|---|-------------|---------|
| <u>(1)(b)</u> | Promoter and Promoter Group | 2154,51,070 | 34.3762 |
| <u>(1)(c)(i)</u> | Public holding more than 1% of the total number of shares | 2311,68,428 | 36.8840 |
| <u>(1)(c)(ii)</u> | Public holding more than 5% of the total number of shares | 578,09,500 | 9.2238 |
| <u>(ii)(a)</u> | Depository Receipts (DRs) | 9,78,844 | 0.1562 |
| <u>(ii)(b)</u> | Holding of Depository Receipts (DRs) more than 1% of the total number of shares | 0 | 0.0000 |
| <u>(1)(d)</u> | Locked in Shares | 0 | 0.0000 |



(1b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group".

MAINMENU

31-Dec-2014

| Sr. No. | DP ID | Client Id | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios | PAN No. |
|---------|----------|-----------|-------------------------|------------------------|---------------------------------------|-----------------------|-------------------------------------|--|-------------------------|---|---------------------------------------|--|--------------|---------|
| | | | | Number of shares held | As a % of grand total (A) + (B) + (C) | Number | As a percentage (V) = (V)/(III)*100 | As a % of grand total (A)+(B)+(C)+(D) of sub clause (i)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | | | |
| | | | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | | |
| 1.0000 | 02001248 | 30024246 | AVANTHA HOLDINGS LTD | 2154.42 | 486.0000 | 14.25 | 109.70 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 34.3746 | 6 | 6 |
| 2.0000 | 02001241 | 10017785 | VARUN PRAKASHAN PVT LTD | 8.022 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1 | 1 |
| 3.0000 | 02001241 | 10000545 | AVANTHA REALTY LIMITED | 3.552 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1 | 1 |
| TOTAL | | | | 2154.42 | 486.0000 | 14.25 | 109.70 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 34.3746 | 8 | 8 |



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(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

31-Dec-2014

| Sr. No. | DP ID | Client Id | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)-(B)-(C)-(D) Indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios |
|--------------|----------|-----------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|--------------|
| | | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1.0000 | IN000054 | 10050956 | HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND | 578,08,590.0000 | 9.2238 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 9.2238 | 17.0000 |
| 2.0000 | IN000012 | 10950012 | LIFE INSURANCE CORPORATION OF INDIA | 300,71,308.0000 | 4.7391 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 4.7391 | 17.0000 |
| 3.0000 | IN000136 | 11278484 | ICICI PRUDENTIAL DYNAMIC PLAN | 258,32,296.0000 | 3.1217 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 3.1217 | 18.0000 |
| 4.0000 | IN000167 | 10074415 | RELIANCE CAPITAL TRUSTEE CO. LTD. AG. RELIANCE EQUITY OPI | 215,85,402.0000 | 3.4449 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 3.4449 | 8.0000 |
| 5.0000 | IN000156 | 11179788 | HDFC STANDARD LIFE INSURANCE COMPANY LIMITED | 2,2025 | 2.2025 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 2.2025 | 2.0000 |
| 6.0000 | IN000054 | 10076881 | GOVERNMENT PENSION FUND, GOVAIL | 138,00,538.0000 | 1.9178 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.9178 | 1.0000 |
| 7.0000 | IN000054 | 10065245 | BIRLA SUN LIFE TRUSTEE COMPANY PRIVATE LIMITED AC BIRLA | 130,18,224.0000 | 1.8684 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.8684 | 29.0000 |
| 8.0000 | IN000438 | 10060902 | COPPHAL MAURITIUS INVESTMENT LIMITED | 111,16,231.0000 | 1.5110 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.5110 | 1.0000 |
| 9.0000 | IN000054 | 10029012 | DSP BLACKROCK-INDIA TIG E R FUND | 94,70,981.0000 | 1.4262 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.4262 | 5.0000 |
| 10.0000 | IN000142 | 10438369 | HDFC GLOBAL INVESTMENT FUNDS AC HFBC OF MAURITIUS I | 89,51,128.0000 | 1.3524 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.3524 | 1.0000 |
| 11.0000 | IN000012 | 10482987 | UPTOPPORTUNITIES FUND | 83,07,127.0000 | 1.2119 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.2119 | 13.0000 |
| 12.0000 | IN000107 | 10014132 | ICICI ALLIANCE LIFE INSURANCE COMPANY LTD. | 82,19,269.0000 | 1.2023 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.2023 | 1.0000 |
| 13.0000 | IN000812 | 10489795 | ISI LIFE INSURANCE CO. LTD. | 79,11,258.0000 | 1.1580 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.1580 | 1.0000 |
| 14.0000 | IN000167 | 10067258 | ICICI PRUDENTIAL LIFE INSURANCE COMPANY LTD | 72,68,115.0000 | 1.0908 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 1.0908 | 1.0000 |
| TOTAL | | | | 23168428 | 36.884 | 0 | 0 | 0 | 0 | 36.884 | 117 |



| | |
|---------|------------|
| Pan No. | |
| | AAAT11059A |
| | AAALU5524H |
| | AAAN0030F |
| | AAATR0056B |
| | AAACH0125L |
| | AACCN1454E |
| | AAATB0102C |
| | AAAGC4001M |
| | AAAN00408B |
| | AAACH1177B |
| | AAATU1008L |
| | AAQCA1170E |
| | AAFC22520P |
| | AAAGU1261P |



(1c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

MAHINDRA

31-Dec-2014

| Sr. No. | DP ID | Client Id | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C)+(D) indicated in Statement at para (1)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | No of Folios | Pan No. |
|---------|----------|-----------|---|------------------|--|-------------------------|---|---------------------------------------|--|--|--------------|------------|
| | | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | | |
| 1.0000 | IND00024 | UD00005 | INDFC TRUSTEE COMPANY LIMITED-INDFC EQUITY FUND | 578,00,500,000 | 0.2228 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 9.2238 | 17,0000 | AAATH1500A |
| TOTAL | | | | | | | | | | | 17 | |



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(1)(d) Statement showing details of locked-in shares

31-Dec-2014

| Sr. No. | Name of the shareholder | Category of Shareholder | Lock in date | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)+(D) indicated in Statement at para (1)(a) above} | PAN No. |
|---------|-------------------------|-------------------------|--------------|----------------------------|--|---------|
| TOTAL | | | | 0 | 0 | 0 |

